

# Special Needs Planning Series

Hosted by: The Arc of Gaston County

## *Episode 1: Special Needs Planning—Overview*

- Government Benefits
- SSI and Medicaid
- ABLE Act
- Special Needs Trust
- Guardianship
- Defining your child's lifetime needs
- Proactive Tax Strategies
- Communication Techniques
- Future Caregiving

*Episode 2: ABLE Accounts (February 22nd at 6:00pm)*

*Episode 3: Transition Planning (March 15th at 6:00pm)*



**Episode 1—Overview**  
**Thursday, January 25th 2018**  
**Starts 6:00pm**

United Way Conference Room  
200 E Franklin Blvd  
Gastonia, NC 28052  
Corner of Franklin and Oakland St.  
\*Refreshments will be provided

RSVP by 1/23/18 to:  
Sara Osborne—704-861-1036  
arcgaston@bellsouth.net



**Our Expert Guide will be**  
**Ryan F. Platt, MBA, CFBS, ChFC®, ChSNC™**  
*Chartered Special Needs Consultant*

