

# A Special Needs Planning Series

Hosted by The Arc of Gaston County



A SPECIAL NEEDS  
PLAN™

## Session 1

### Special Needs Planning - Overview

**JANUARY 24, 2019 – 6:00 PM**

**United Way Conference Room**

**200 E. Franklin Blvd, Gastonia**

*(corner of Franklin and Oakland St.)*

Our Expert Guide will be  
Ryan F. Platt, MBA, CFBS, ChFC®, ChSNC™  
Chartered Special Needs Consultant

*\* Refreshments will be served \**



Planning for the future of our loved ones with developmental disabilities can be overwhelming. This workshop will provide an overview of the steps and process. The topics discussed include:

*Government Benefits · SSI & Medicaid · Special Needs Trust  
Guardianship · Future Caregiving · Proactive Tax Strategies  
ABLE Act · Communication Techniques ·  
Defining your child's lifetime needs*

*\* The information provided is also beneficial for service providers, educators, and medical personnel \**

#### Follow up Sessions Include:

Session 2: Transition Planning - Feb. 21

Session 3: ABLE Accounts - Mar. 21

**Please RSVP by 1/23**

Online registration available at:

[www.gastoncountync.org/seminarsworkshops/](http://www.gastoncountync.org/seminarsworkshops/)



Contact The Arc with any questions: 704-861-1036 or [arcgaston@bellsouth.net](mailto:arcgaston@bellsouth.net)